

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2016 (the “Prospectus”) issued by Gemilang International Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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Gemilang International Limited

彭順國際有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under Global Offering	: 62,500,000 Shares (subject to the Offer Size Adjustment Option)
Number of Hong Kong Public Offer Shares	: 6,250,000 Shares (subject to reallocation)
Number of International Offer Shares	: 56,250,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Maximum Offer Price	: HK\$1.42 per Offer Share and expected to be not less than HK\$1.20 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 6163

Sole Sponsor



Alliance Capital Partners Limited
同人融資有限公司

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



UPBEST SECURITIES COMPANY LIMITED



Alliance Capital Partners Limited
同人融資有限公司

Application has been made by the Company to the Listing Committee for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued upon the exercise of the options that have been granted under the Share Option Scheme and exercise of the Offer Size Adjustment Option).

The Global Offering comprises the International Offering and the Hong Kong Public Offering. A total of initially 62,500,000 Shares (subject to the Offer Size Adjustment Option) will be made available under the Global Offering, of which 56,250,000 International Offer Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares, will initially be conditionally placed with professional, institutional, corporate and/or other investors under the International Offering. The remaining 6,250,000 Hong Kong Public Offer Shares (subject to reallocation), representing 10% of the Offer Shares, will initially be offered to members of the public in Hong Kong under the Hong Kong Public Offering. The allocation of the Offer Shares between the International Offering and the Hong Kong Public Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

The Company has granted the Offer Size Adjustment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time before 5:00 p.m. on the business day immediately before the date of the announcement of the results of allocations and the basis of allocation of the Hong Kong Public Offer Shares, to require the Company to allot and issue up to 9,375,000 additional Shares, representing up to 15% of the Offer Shares initially available under the Global Offering, at the Offer Price per Offer Share solely to cover over-allocations in the International Offering. The Offer Size Adjustment Option will not be used for price stabilisation purposes in the secondary market after listing of the Shares on the Stock Exchange and is not subject to the Securities and Future (Price Stabilizing) Rules of the SFO. Any such additional Shares may be issued to cover any excess demand in the International Offering and in the event that the Offer Size Adjustment Option is exercised, the Joint Global Coordinators may decide to whom and proportions in which the additional Shares will be allotted. The Company will disclose in the announcement of the results of allocations and the basis of allocation of the Hong Kong Public Offer Shares, whether, and to what extent, the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by then, the Offer Size Adjustment Option will lapse and cannot be exercised on any future date. The allotment results announcement will be published on the Stock Exchange website at www.hkexnews.hk and the Company’s website at www.gml.com.my.

If the Stock Exchange grants approval for the listing of, and permission to deal in, the Shares and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.42 per Offer Share and is expected to be not less than HK\$1.20 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$1.42 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is lower than HK\$1.42 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Public Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) apply online through **HK eIPO White Form** Service at www.hkeipo.hk. Applicants who wish to have the Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants stock accounts or their designated CCASS Participant's stock accounts should (i) complete and sign the **YELLOW** Application Form; or (ii) apply by giving **Electronic Application Instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 October 2016 until 12:00 noon on Thursday, 3 November 2016 from:

(i) any of the following offices of the Hong Kong Underwriters:

Alliance Capital Partners Limited	Room 1502-03A, 15/F Wing On House 71 Des Voeux Road Central Hong Kong
Upbest Securities Company Limited	2/F Wah Kit Commercial Centre 302 Des Voeux Road Central Hong Kong
Bonus Eventus Securities Limited	Room 1707, 17th floor Tower II, Admiralty Centre 18 Harcourt Road, Admiralty, Hong Kong
Caitong International Securities Co., Limited	Unit 2401-03, 24/F Grand Millennium Plaza 181 Queen's Road Central Hong Kong
First Shanghai Securities Limited	19/F., Wing On House 71 Des Voeux Road Central Hong Kong
Fulbright Securities Limited	33/F COSCO Tower Grand Millennium Plaza 183 Queen's Road Central Hong Kong
Somerley Capital Limited	20/F, China Building 29 Queen's Road Central Hong Kong

(ii) any of the following sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch, the receiving bank for the Hong Kong Public Offering:

District	Sub-Branch Name	Address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building 125A Des Voeux Road C. Central
	Quarry Bay Sub-Branch	Shops 3 and 4 on G/F. 981A-981F King's Road Chung Hing Mansion Quarry Bay
Kowloon	Mongkok Sub-Branch	G/F. and 1/F. Shun Wah Building Nos. 735 & 735A Nathan Road Mongkok
	Kwun Tong Sub-Branch	Shop E, Block G & H, G/F. East Sun Industrial Centre 16 Shing Yip Street Kwun Tong
New Territories	Tseung Kwan O Sub-Branch	Shop Nos. 252A, 252B & 253 on Level 2 Metro City Phase I Tseung Kwan O
	Sha Tsui Road Sub-Branch	Shops Nos. 3-5 on G/F. Kwong Ming Building 120-130 Sha Tsui Road Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 October 2016 until 12:00 noon on Thursday, 3 November 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "**Bank of Communications (Nominee) Co. Ltd. — Gemilang International Public Offer**" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Monday, 31 October 2016 — 9:00 a.m. to 5:00 p.m.
Tuesday, 1 November 2016 — 9:00 a.m. to 5:00 p.m.
Wednesday, 2 November 2016 — 9:00 a.m. to 5:00 p.m.
Thursday, 3 November 2016 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 3 November 2016, the last application day or such later time as described in the sub-section headed "How to apply for Hong Kong Public Offer Shares — Effect of bad weather on the opening of the applications lists" in the Prospectus.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk (24 hours daily, except the last application day) from 9:00 a.m. on Monday, 31 October, 2016 until 11:30 a.m. on Thursday, 3 November, 2016 or such later date as may apply as described in the section headed "How to apply for Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 31 October 2016 until 12:00 noon on Thursday, 3 November 2016 or such later time as described in the sub-section headed "How to apply for Hong Kong Public Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to apply for Hong Kong Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Thursday, 10 November 2016 (i) in The Standard (in English); (ii) in the Hong Kong Economic Journal (in Chinese); (iii) on the website of the Company at www.gml.com.my; and (iv) on the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** application forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels as described in the sub-section headed "How to apply for Hong Kong Public Offer Shares — Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 11 November 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 November 2016. The Shares will be traded in board lots of 2,000 Shares under the stock code 6163.

By order of the Board
Gemilang International Limited
Phang Sun Wah
Chairman and Executive Director

Hong Kong, 31 October 2016

As at the date of this announcement, the Board comprises Mr. Phang Sun Wah, Mr. Pang Chong Yong, Ms. Phang Huey Shyan, as executive Directors; Ms. Lee Kit Ying, Ms. Wong Hiu Ping, Ms. Kwok Yuen Shan Rosetta and Mr. Huan Yean San as independent non-executive Directors.